

PUBLIC ANNOUNCEMENT FORM

Title of Company / Name of Partnership : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Address : Kemalpaşa Caddesi No:52 Işıkkent/İZMİR

Telephone and Fax Number : Tel : 0232-399 20 00
Fax : 0232-436 19 04

Date : 04.05.2012

Subject : Capital Increase through Rights Issue

TO ADMINISTRATION OF ISTANBUL STOCK EXCHANGE

ISTANBUL

PUBLIC ANNOUNCEMENT :

Board of Directors of the Company decided unanimously in its meeting of 4 May 2012 to increase the issued capital from TL 99,971,560 to TL 322,508,253 in cash representing an increase of 222.60% remaining in the authorized capital limit.

Address of the Company:	Kemalpaşa Caddesi No: 52 35070 Işıkkent İZMİR
Telephone and Fax Number:	TEL: 0.232.399 20 00 FAX: 0.232.436 19 04
Investor/Shareholder Relations Department Telephone and Fax No:	0 232 399 21 36
Is this Disclosure an Updating?	No
Is this Disclosure a Correction?:	No
Is this Disclosure a Postponed Disclosure?	No
Date of previous Material Disclosure made on this Matter:	-
Brief Information	Capital Increase through Rights Issue

Decision Date of the Board of Directors	04.05.2012
Existing Authorized Capital (TL)	400,000,000.00
Paid-in/Issued Capital Before the Increase (TL):	99,971,560.00
Paid-in/Issued Capital After the Increase (TL):	322,508,253.00
Increased Amount through Rights Issue (TL):	222,536,693.00
Amount for which Pre-emptive Rights are Exercised (TL):	222,536,693.00
Amount for which Pre-emptive Rights are Restricted (TL):	0
Pre-emptive Rights Exercise Ratio(%):	222.60
Pre-emptive Rights Exercise Price (for each share with a nominal value of TL 1) (TL):	1

Restriction on Exercise of Pre-emptive Rights:	None
In case of restriction of pre-emptive rights, explanation on the sale of these shares:	-
Explanation on Subscription of Shares that could not be sold:	-
Increased Amount through Bonus Issue (TL):	0
Dividends (TL):	0
Internal Funds (TL):	0
- :	0
Bonus Issue Ratio (%):	0
Amount to be Increased due to Merger through Acquisition (TL):	0

With Our Regards,
TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.