

PUBLIC ANNOUNCEMENT FORM

Title of Company / Name of Partnership : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Address : Kemalpaşa Caddesi No:52 Işıkkent/İZMİR

Telephone and Fax Number : Tel : 0232-399 20 00
Fax : 0232-436 19 04

Date : 15.05.2013

Subject : Increasing the Authorized Capital

TO ADMINISTRATION OF ISTANBUL STOCK EXCHANGE

ISTANBUL

PUBLIC ANNOUNCEMENT :

TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş. / TBORG, 2013 [TBORG] 15.05.2013 11:44:17

Board of Directors Decision on Authorized Capital Transactions

Address:	Kemalpaşa Cad. No:52 Işıkkent / Bornova / İzmir
Telephone:	232 - 3992000
Fax:	232 - 4361904
Investor/Shareholder Relations Department	
Telephone:	232 - 3992136
Investor/Shareholder Relations Department	
Fax:	232 - 4361904
Is this Disclosure an Updating?	No
Is this Disclosure a Postponed Disclosure?	
Disclosure:	No
Brief Information	Increasing the Authorized Capital:

Decision Date of the Board of Directors	14.05.2013
Relevant Transaction	Increasing the Authorized Capital
Existing Authorized Capital (TL)	400,000,000.00
Targeted Authorized Capital (TL)	500,000,000.00
Validity Date of the Requested Authorized Capital:	31.12.2017
Article of the Articles of Association to be Amended	6

ADDITIONAL EXPLANATIONS:

NEW TEXT

AUTHORIZED CAPITAL

Article 6:

The Company has accepted and switched to the authorized capital system according to the Capital Market Law No. and Capital Markets Board's decision no. 21/484 of 16 April 1996.

Authorized Capital: TL 500,000,000

(FIVE HUNDRED MILLION TURKISH LIRA).

The permit issued by the Capital Markets Board for the authorized capital shall be valid for 5 years between 2013 and 2017. Even if the authorized capital ceiling is not reached after 2017, the Board of Directors may decide to increase the capital only after receiving an authorization from the general meeting of shareholders for a new term for the authorized capital that has been permitted previously or for new authorized capital for which a permit is taken from the Capital Markets Board. In case of failing to obtain such authorization, the company shall be deemed to have left the authorized capital system.

Nominal value of each share 1 Kr. (One Kurush)

The issued capital of the Company is TL 322,508,253, and TL 10,306,138 out of this amount was covered with Internal Funds, and the remaining TL 312,202,115 was paid in cash and in full, free of any collusions. Issued capital of TL 322,508,253 is divided into 32,250,825,300 shares, each with a nominal value of 1 Kr. Nominal value of 1 share was TL 1,000, however, it became 1 Yeni Kurush under Law No. 5274 amending Turkish Commercial Code, and later, Council of Ministers decided on 4 April 2007 with no. 2007/11963 to remove the word "Yeni" from Yeni Turkish Lira and Yeni Kurush as of 1 January 2009, thus, nominal value of 1 share became 1 Kurush. As a result of this change, total number of shares has decreased, and 1 share with a nominal value of 1 Kr. was given in consideration of 10 shares each with a value of TL 1,000. Rights of shareholders arising from their shares are reserved in relation to this change. Words "Turkish Lira" included in this Articles of Association were changed according to the decision of the Council of Ministers.

The capital of the Company can be increased or reduced under the Turkish Commercial Code and Capital Market Legislation whenever necessary.

Shares representing the capital shall be dematerialized according to dematerialization rules.

Board of Directors is authorized to increase the issued capital between 2013 and 2017 by issuing registered shares up to the authorized capital under applicable laws and regulations and the Capital Market Law and Communiqués, to issue shares with a value over nominal value and to restrict shareholders' right to acquire new shares partially or completely. The Board of Directors' decisions to issue shares with a value exceeding the nominal value and to restrict the shareholders' right to acquire new shares in part or in whole shall be announced according to the rules laid out by the Capital Markets Board. The power to restrict the rights of shareholders obtaining new shares shall not be used in any manner creating inequalities among the shareholders.

In the capital increases to be made, bonus shares shall be distributed to shares existing on the date of capital increase.

With Our Regards,
TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.