

## PUBLIC ANNOUNCEMENT FORM

**Title of Company / Name of Partnership** : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

**Address** : Kemalpaşa Caddesi No:258 Işıkkent/İZMİR

**Telephone and Fax Number** : Tel : 0232-399 20 00  
Fax : 0232-436 19 04

**Date** : 22.05.2018

**Subject** : Board of Directors' Proposal for Profit Distribution to be submitted to the Approval of the General Meeting of Shareholders

### TO ADMINISTRATION OF CAPITAL MARKETS BOARD

#### Cash Dividend Payout Amounts and Rates

Information on Share Groups	Payment	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)
<b>TBORG, TRATBORG91A4</b>	<b>Cash</b>	0,1824968	18,24968	0,1551223	15,51223

#### Dividend Payout Dates

Payment	Offered Cash Profit Share Rights Date of Use	Finalized Cash Profit Share Use Date of Use	Payment Date	Date of Registration
Cash	25.07.2018	25.07.2018	27.07.2018	26.07.2018

#### Profit Share Amount and Ratio as a Share

Information on Share Groups	Dividends Proposed to be Distributed in the form of Shares (TL)	Dividends Proposed to be Distributed in the form of Shares (%)
<b>TBORG, TRATBORG91A4</b>	<b>0</b>	<b>0</b>

## **ADDITIONAL EXPLANATIONS:**

Based on the meeting of Board of Directors' dated 22.05.2018;

Taking into account the Capital Markets legislation, Turkish Commercial Code and other legal legislative provisions along with the articles of association and Profit Distribution Policy of the Company; according to the independently audited consolidated financial statements dated 31.12.2017, net distributable profit of 2017 was calculated as 294.283.579 TL after setting aside general legal reserve at the amount of 13.492.421 TL from the net income of 307.776.000 TL.

In accordance with the Company's Dividend Distribution Policy, it was decided to submit to the approval of the Ordinary General Assembly to distribute gross cash dividend at the amount of 58.856.716 TL to shareholders which corresponds to 20% of net distributable profit and to set aside 4.273.130 TL as general legal reserve. In addition, it was decided to discuss and resolve the proposal on starting to pay out cash dividends as from 25 July 2018 at the Ordinary General Assembly meeting.

For each share traded on the exchange with a nominal value of TL 1, a cash dividend payment of TL 0,1824968 (net TL 0,1551223) will be made.

**TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş. 01.01.2016/31.12.2016 Dividend Distribution Schedule (TL)**

**1. Paid-in / Issued Capital:** 322.508.253

**2. General Legal Reserve (According to Legal Records):** 876.524

**Information regarding the privilege on dividend, if any, in accordance with the articles of association:** None.

		<b>In accordance with CMB</b>	<b>In accordance with legal legislation</b>
3.	Profit Before Tax	381.654.000	303.436.613
4.	Taxes ( - )	(73.878.000)	(33.588.197)
5.	Net Profit For the Period	307.776.000	269.848.416
6.	Previous Years' Losses ( - )	0	0
7.	General Legal Reserves ( - )	(13.492.421)	(13.492.421)
8.	Net Distributable Profit For the Period	294.283.579	256.355.995
9.	Donations within the year ( + )	0	0
10.	Net Distributable Profit including Donations	294.283.579	256.355.995
11.	First Dividend to Shareholders		
	*Cash	58.856.716	
	* Share	0	
	Dividends Distributed to the Privileged Shareholders	<b>58.856.716</b>	
12.	Other Dividends Distributed	0	
13.	* Employees	0	
	* Board Members	0	
	* Non Shareholders	0	
	Dividends to the holders of Redeemed Shares	0	
14.	Second Dividend to Shareholders of Ordinary Share	0	
15.	General Legal Reserves	0	
16.	Statutory Reserves	<b>4.273.130</b>	
17.	Special Reserves	0	
18.	Extraordinary Reserves	0	
19.	Distributable Other Sources	231.153.733	
20.	Profit Before Tax	0	

Profit Share Rates Table

Share Group	TOTAL DISTRIBUTED PROFIT SHARE - CASH (TL) - NET	TOTAL DISTRIBUTED PROFIT SHARE - WITHOUT CASH (TL)	TOTAL DISTRIBUTED PROFIT / NET DISTRIBUTABLE PROFIT (%)	PROFIT SHARE AMOUNT FOR 1 TL NOMINAL VALUABLE - AMOUNT (TL) - NET	PROFIT SHARE AMOUNT NOMINAL VALUED FOR 1 TL - RATIO (%) - NET
TOTAL	50.028.208	-	17	0,1551223	15,51223

With Our Regards,  
TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Ali İhsan Barut  
Accounting Manager

Evren Kılıncınar  
Financial Affairs Manager