

## PUBLIC ANNOUNCEMENT FORM

**Title of Company/Name of Partnership** : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.  
**Address** : Kemalpaşa Caddesi No:258 Işıkkent/Bornova/İZMİR  
**Telephone and Fax Number** : Tel: 0232-399 20 00  
Fax: 0232-436 19 04  
**Date** : 27.02.2019  
**Subject** : Board of Directors' Proposal for Profit Distribution to be submitted to the Approval of the General Meeting of Shareholders

### TO ADMINISTRATION OF CAPITAL MARKETS BOARD

#### Cash Dividend Payout Amounts and Rates

Information on Share Groups	Payment	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)
<b>TBORG, TRATBORG91A4</b>	<b>Cash</b>	<b>1,6640393</b>	<b>166,40393</b>	<b>1,4144334</b>	<b>141,44334</b>

#### Dividend Payout Dates

Payment	Offered Cash Profit Share Rights Date of Use	Finalized Cash Profit Share Use Date of Use	Payment Date	Date of Registration
Cash	02.04.2019		04.04.2019	03.04.2019

#### Profit Share Amount and Ratio as a Share

Information on Share Groups	Dividends Proposed to be Distributed in the form of Shares (TL)	Dividends Proposed to be Distributed in the form of Shares (%)
<b>TBORG, TRATBORG91A4</b>	<b>0</b>	<b>0</b>

**ADDITIONAL EXPLANATIONS:**

Taking into account the Capital Markets legislation, Turkish Commercial Code and other legal legislative provisions along with the articles of association and Profit Distribution Policy of the Company; according to the independently audited consolidated financial statements dated 31.12.2018, net distributable profit of 2018 was calculated as 427.671.000 TL after setting aside general legal reserve at the amount of 20.815.493TL from the net income of 406.855.507 TL.

In this respect, it was decided to submit to the approval of the Ordinary General Assembly to distribute gross cash dividend at the amount of 536.666.418 TL to shareholders and to set aside 52.054.101 TL as general legal reserve while funding 193.226.149 TL of it from retained earnings, In addition, it was decided to discuss and resolve the proposal on starting to pay out cash dividends as from 2 April 2019 at the Ordinary General Assembly meeting.

For each share traded on the exchange with a nominal value of TL 1, a cash dividend payment of TL 1,6640393 (net TL 1,4144334) will be made.

**TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş. 01.01.2018/31.12.2018 Dividend Distribution Schedule (TL)**

<b>Türk Tuborg Bira ve Malt Sanayi A.Ş. Dividend Distribution Schedule for 2018 (TL)</b>			
1.	Paid in Capital		322.508.253
2.	General Legal Reserves (as per Statutory Records)		18.642.075
Information regarding the privilege on dividend, if any, in accordance with the articles of association:			
		<b>In accordance with CMB</b>	<b>In accordance with legal legislation</b>
3.	Profit Before Tax	548.696.000	490.705.105
4.	Taxes ( - )	(121.025.000)	(74.395.242)
5.	Net Profit For the Period ( = )	427.671.000	416.309.863
6.	Previous Years'Losses ( - )	0	0
7.	General Legal Reserves ( - )	(20.815.493)	(20.815.493)
8.	NET DISTRIBUTABLE PROFIT FOR THE PERIOD (=)	406.855.507	395.494.370
9.	Donations within the year ( + )	0	0
10.	Net Distributable Profit including Donations	406.855.507	395.494.370
11.	First Dividend to Shareholders		
	- Cash	536.666.418	
	- Share	0	
	- Total	536.666.418	
12.	Dividends Distributed to the Privileged Shareholders	0	
13.	Other Dividends Distributed	0	
	- Board Members	0	
	- Employees	0	
	- Non Shareholders	0	
14.	Dividends to the holders of Redeemed Shares	0	
15.	Second Dividend to Shareholders of Ordinary Share	0	
16.	General Legal Reserves	52.054.101	
17.	Statutory Reserves	0	
18.	Special Reserves	0	
19.	EXTRAORDINARY RESERVES	0	
20.	Distributable Other Sources	193.226.149	
	- Retained earnings	193.226.149	

Profit Share Rates Table

Share Group	TOTAL DISTRIBUTED PROFIT SHARE - CASH (TL) - NET	TOTAL DISTRIBUTED PROFIT SHARE - WITHOUT CASH (TL)	TOTAL DISTRIBUTED PROFIT / NET DISTRIBUTABLE PROFIT (%)	PROFIT SHARE AMOUNT FOR 1 TL NOMINAL VALUABLE - AMOUNT (TL) - NET	PROFIT SHARE AMOUNT NOMINAL VALUED FOR 1 TL - RATIO (%) - NET
TOTAL	456.166.455	-	112,12	1,4144334	141,44334

With Our Regards,

TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Ali İhsan Barut  
Accounting Manager

Evren Kılınçpınar  
Financial Affairs Manager