

## **PUBLIC ANNOUNCEMENT FORM**

**Title of Company / Name of Partnership** : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

**Address** : Kemalpaşa Caddesi No:52 Işıkkent/İZMİR

**Telephone and Fax Number** : Tel : 0232-399 20 00  
Fax : 0232-436 19 04

**Date** : 21.06.2012

**Subject** : TUBORG-Pre-emptive Rights Exercise Date

### **TO ADMINISTRATION OF ISTANBUL STOCK EXCHANGE**

**ISTANBUL**

### **PUBLIC ANNOUNCEMENT :**

#### **Pre-emptive Rights Exercise Date**

|  |  |  |
|--|--|--|
| <b>Address of the Company:</b>   |  | Kemalpaşa Caddesi No: 52 35070 Işıkkent<br>İZMİR |
| <b>Telephone and Fax Number:</b>                                       |  | TEL: 0.232.399 20 00 FAX: 0.232.436 19 04        |
| <b>Investor/Shareholder Relations Department Telephone and Fax No:</b> |  | 0 232 399 21 36                                  |
| <b>Is this Disclosure an Updating?</b>                                 |  | No   |
| <b>Is this Disclosure a Correction?:</b>                               |  | No   |
| <b>Is this Disclosure a Postponed Disclosure?</b>                      |  | No   |
| <b>Date of previous Material Disclosure made on this Matter:</b>       |  | -  |
| <b>Brief Information</b>   |  | TUBORG-Pre-emptive rights exercise dates         |

|  |                |
|--|----------------|
| <b>Existing Authorized Capital (TL)</b>  | 400,000,000.00 |
| <b>Paid-in/Issued Capital Before the Increase (TL):</b>                                      | 99,971,560.00  |
| <b>Paid-in/Issued Capital After the Increase (TL):</b>                                       | 322,508,253.00 |
| <b>Increased Amount through Bonus Issue (TL):</b>  | 222,536,693.00 |
| <b>Amount for which Pre-emptive Rights are Exercised (TL):</b>                               | 222,536,693.00 |
| <b>Amount for which Pre-emptive Rights are Restricted (TL):</b>                              | 0.00           |
| <b>Pre-emptive Rights Exercise Ratio(%):</b>   | 222.60         |
| <b>Pre-emptive Rights Exercise Price (for each share with a nominal value of TL 1) (TL):</b> | 1              |
| <b>Restriction on Exercise of Pre-emptive Rights (if any):</b>                               | None           |
| <b>Pre-emptive Rights Exercise Starting Date:</b>  | 25.06.2012     |
| <b>Pre-emptive Rights Exercise Date</b>  | 09.07.2012     |

|   | Dematerialized<br>shares will be<br>provided |
|---|--|
| In consideration of exercised Pre-emptive Rights:   |  |
| Individuals who have given Stock Subscription (if any):   | -  |
| The first financial period of which profit can be benefited by shares issued to represent the increased capital | 2012   |

With Our Regards,  
TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.