

**PUBLIC ANNOUNCEMENT FORM**

**Title of Company / Name of Partnership** : TRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

**Address** : Kemalpaşa Caddesi No:52 Işıkent/İZMİR

**Telephone and Fax Number** : Tel : 0232-399 20 00  
Fax : 0232-436 19 04

**Date** : 18.07.2012

**Subject** : Outcome of the Initial Public Offering

**TO ADMINISTRATION OF ISTANBUL STOCK EXCHANGE**

**ISTANBUL**

**PUBLIC ANNOUNCEMENT :**

As a result of increasing the issued capital of the Company from TL 99,971,560 to TL 322,508,253 in cash, stocks with a nominal value of TL 222,536,693 were issued, and after rights to acquire new stocks were exercised, the remaining shares with a nominal value of TL 240,157.251 were offered to the public in the ISE Primary market, and upon completion of the public offering TL 353,012.18 cash was obtained from the sale of the stocks. An application will be filed with the Capital Markets Board to obtain a certificate for registration, and upon registration and announcement of the increased capital, our shareholders will be informed on the Public Disclosure Platform.

With Our Regards,  
TRK TUBORG BİRA VE MALT SANAYİİ A.Ş.