

PUBLIC ANNOUNCEMENT FORM

Title of Company / Name of Partnership : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Address : Kemalpaşa Caddesi No:258 Işıkent/İZMİR

Telephone and Fax Number : Tel : 0232-399 20 00
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Date : 25.04.2017

Subject : Board of Directors' Proposal for Profit Distribution to be submitted to the Approval of the General Meeting of Shareholders

TO ADMINISTRATION OF CAPITAL MARKETS BOARD

Cash Dividend Payout Amounts and Rates

Information on Share Groups	Payment	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (%)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (%)
TBORG, TRATBORG91A4	Cash	0,0505463	5,05463	0,0429644	4,29644

Dividend Payout Dates

Payment	Offered Cash Profit Share Rights Date of Use	Finalized Cash Profit Share Use Date of Use	Payment Date	Date of Registration
Cash	26.07.2017	26.07.2017	28.07.2017	27.07.2017

Profit Share Amount and Ratio as a Share

Information on Share Groups	Dividends Proposed to be Distributed in the form of Shares (TL)	Dividends Proposed to be Distributed in the form of Shares (%)
TBORG, TRATBORG91A4	0	0

ADDITIONAL EXPLANATIONS:

Based on the meeting of Board of Directors' dated 25.04.2017;

Taking into account the Capital Markets legislation, Turkish Commercial Code and other legal legislative provisions along with the articles of association and Profit Distribution Policy of the Company; according to the independently audited consolidated financial statements dated 31.12.2016, net distributable profit of 2016 was calculated as 147.870.094 TL after respectively deducting accumulated losses exceeding the share premiums at the amount of 88.291.000 TL, setting aside general legal reserve at the amount of 858.906 TL and taking into account donations at the amount of 130.000 TL from the net income of 236.890.000 TL.

On the other hand, as the net distributable profit was calculated as 16.319.216 TL as per the stand-alone financial statements dated 31.12.2016 which were prepared in accordance with the legal legislation, it was decided to submit to the approval of the Ordinary General Assembly to distribute gross cash dividend at the amount of 16.301.598 TL to shareholders and to set aside 17.618 TL as general legal reserve. In addition, it was decided to discuss and resolve the proposal on starting to pay out cash dividends as from 26 July 2017 at the Ordinary General Assembly meeting.

For each share traded on the exchange with a nominal value of TL 1, a cash dividend payment of TL 0.0505 (net TL 0.0430) will be made.

TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş. 01.01.2016/31.12.2016 Dividend Distribution Schedule (TL)

1. Paid-in / Issued Capital: 322.508.253

2. General Legal Reserve (According to Legal Records): 0

Information regarding the privilege on dividend, if any, in accordance with the articles of association: None.

		In accordance with CMB	In accordance with legal legislation
3.	Profit Before Tax	302.885.000	102.999.536
4.	Taxes (-)	(65.995.000)	(21.689.961)
5.	Net Profit For the Period	236.890.000	81.309.575
6.	Previous Years' Losses (-)	(88.291.000)	(64.131.453)
7.	General Legal Reserves (-)	(858.906)	(858.906)
8.	Net Distributable Profit For the Period	147.740.094	16.319.216
9.	Donations within the year (+)	130.000	0
10.	Net Distributable Profit including Donations	147.870.094	0
11.	First Dividend to Shareholders		0
	*Cash	16.301.598	0
	* Share	0	0
12.	Dividends Distributed to the Privileged Shareholders	0	0
13.	Other Dividends Distributed	0	0
	* Employees	0	0
	* Board Members	0	0
	* Non Shareholders	0	0
14.	Dividends to the holders of Redeemed Shares	0	0
15.	Second Dividend to Shareholders of Ordinary Share	0	0
16.	General Legal Reserves	17.618	0
17.	Statutory Reserves	0	0
18.	Special Reserves	0	0
19.	Extraordinary Reserves	131.420.878	0
20.	Distributable Other Sources	0	0

Profit Share Rates Table

Share Group	TOTAL DISTRIBUTED PROFIT SHARE - CASH (TL) - NET	TOTAL DISTRIBUTED PROFIT SHARE - WITHOUT CASH (TL)	TOTAL DISTRIBUTED PROFIT / NET DISTRIBUTABLE PROFIT (%)	PROFIT SHARE AMOUNT FOR 1 TL NOMINAL VALUABLE - AMOUNT (TL) - NET	PROFIT SHARE AMOUNT NOMINAL VALUED FOR 1 TL - RATIO (%) - NET
TOTAL	13.856.358	-	9,38	0,0429644	4,29644

With Our Regards,
TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Ali İhsan Barut
Accounting Manager

Evren Kılıncınar
Financial Affairs Manager