

PUBLIC ANNOUNCEMENT FORM

Title of Company / Name of Partnership : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Address : Kemalpaşa Caddesi No:258 Işıkkent/İZMİR

Telephone and Fax Number : Tel : 0232-399 20 00
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Date : 03.06.2021

Subject : Board of Directors' Proposal for Profit Distribution to be submitted to the Approval of the General Meeting of Shareholders

TO ADMINISTRATION OF CAPITAL MARKETS BOARD

Cash Dividend Payout Amounts and Rates

Information on Share Groups	Payment	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (%)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (%)
TBORG, TRATBORG91A4	Cash	0,3200740	32,0074	0,2720629	27,20629

Dividend Payout Dates

Payment	Offered Cash Profit Share Rights Date of Use	Finalized Cash Profit Share Use Date of Use	Payment Date	Date of Registration
Cash	24.08.2021		26.08.2021	25.08.2021

Profit Share Amount and Ratio as a Share

Information on Share Groups	Dividends Proposed to be Distributed in the form of Shares (TL)	Dividends Proposed to be Distributed in the form of Shares (%)
TBORG, TRATBORG91A4	0	0

ADDITIONAL EXPLANATIONS:

Based on the meeting of Board of Directors' dated 03.06.2021;

Taking into account the Capital Markets legislation, Turkish Commercial Code and other legal legislative provisions along with the articles of association and Profit Distribution Policy of the Company; according to the independently audited consolidated financial statements dated 31.12.2020, net distributable profit of 2020 was calculated as 516.132.679 TL after setting aside general legal reserve at the amount of 10.624.703 TL and considering donations at the amount of 1.433.382 TL from the net income of 525.324.000 TL.

In accordance with the Company's Dividend Distribution Policy, it was decided to submit to the approval of the Ordinary General Assembly to distribute gross cash dividend at the amount of 103.226.536 TL to shareholders which corresponds to 20% of net distributable profit, to set aside 8.710.112 TL as general legal reserve, and to pay out cash dividends as from 24 August 2021.

TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş. 01.01.2020/31.12.2020 Dividend Distribution Schedule (TL)

1. Paid-in / Issued Capital: 322.508.253

2. General Legal Reserve (According to Legal Records): 105.057.032

Information regarding the privilege on dividend, if any, in accordance with the articles of association: None.

		In accordance with CMB	In accordance with legal legislation
3.	Profit Before Tax	676.488.000	254.594.929
4.	Taxes (-)	151.164.000	42.100.872
5.	Net Profit For the Period	525.324.000	212.494.057
6.	Previous Years' Losses (-)	0	(64.131.453)
7.	General Legal Reserves (-)	10.624.703	10.624.703
8.	Net Distributable Profit For the Period	514.699.217	201.869.354
9.	Donations within the year (+)	1.433.382	0
10.	Net Distributable Profit including Donations	516.132.679	0
11.	First Dividend to Shareholders	103.226.536	0
	*Cash	103.226.536	0
	* Share	0	0
12.	Dividends Distributed to the Privileged Shareholders	0	0
13.	Other Dividends Distributed	0	0
	* Employees	0	0
	* Board Members	0	0
	* Non Shareholders	0	0
14.	Dividends to the holders of Redeemed Shares	0	0
15.	Second Dividend to Shareholders of Ordinary Share	0	0
16.	General Legal Reserves	8.710.112	0
17.	Statutory Reserves	0	0
18.	Special Reserves	0	0
19.	Extraordinary Reserves	0	0
20.	Distributable Other Sources	0	0

Profit Share Rates Table

Share Group	TOTAL DISTRIBUTED PROFIT SHARE - CASH (TL) - NET	TOTAL DISTRIBUTED PROFIT SHARE - WITHOUT CASH (TL)	TOTAL DISTRIBUTED PROFIT / NET DISTRIBUTABLE PROFIT (%)	PROFIT SHARE AMOUNT FOR 1 TL NOMINAL VALUABLE - AMOUNT (TL) - NET	PROFIT SHARE AMOUNT NOMINAL VALUED FOR 1 TL - RATIO (%) - NET
TOTAL	87.742.555	-	17,05	0,2720629	27,20629

With Our Regards,
TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Ali İhsan Barut
Accounting Manager

Evren Kılıncınar
Financial Affairs Manager