

PUBLIC ANNOUNCEMENT FORM

Title of Company/Name of Partnership : TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Address : Kemalpaşa Caddesi No:258 Işıkkent/Bornova/İZMİR

Telephone and Fax Number : Tel: 0232-399 20 00
Fax: 0232-436 19 04

Date : 25.05.2023

Subject : Board of Directors' Proposal for Profit Distribution to be submitted to the Approval of the General Meeting of Shareholders

TO ADMINISTRATION OF CAPITAL MARKETS BOARD

Cash Dividend Payout Amounts and Rates

Information on Share Groups	Payment	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Gross (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)	Cash Dividend to be paid for one Share with a nominal value of TL 1 - Net (TL)
TBORG, TRATBORG91A4	0	0	0	0	0

Profit Share Amount and Ratio as a Share

Information on Share Groups	Dividends Proposed to be Distributed in the form of Shares (TL)	Dividends Proposed to be Distributed in the form of Shares (%)
TBORG, TRATBORG91A4	0	0

ADDITIONAL EXPLANATIONS:

Based on the meeting of Board of Directors' dated 25.05.2023;

Taking into account the Capital Markets legislation, Turkish Commercial Code and other legal legislative provisions along with the articles of association and Profit Distribution Policy of the Company; according to the independently audited consolidated financial statements dated 31.12.2022, net distributable profit of 2022 was calculated as 2.028.787.000 TL after adding donations at the amount of 54.000 TL to the net income of 2.028.733.000 TL.

In order to strengthen Company's liquidity and balance sheet position when considering current economic conjuncture, Company's medium and long-term strategies, limited access to long-term financing, current cost of funding, cash flow and other funding requirements, it has been resolved upon review of the conditions stated at our Company's dividend policy to submit to the approval of the Ordinary General Assembly to not distribute any cash dividend and to add net distributable profit to retained earnings.

TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş. 01.01.2022/31.12.2022 Dividend Distribution Schedule (TL)

1. Paid-in / Issued Capital: 322.508.253

2. General Legal Reserve (According to Legal Records): 207.944.070

Information regarding the privilege on dividend, if any, in accordance with the articles of association: None.

		In accordance with CMB	In accordance with legal legislation
3.	Profit Before Tax	1.854.440.000	991.192.192
4.	Taxes (-)	174.293.000	(92.282.035)
5.	Net Profit For the Period	2.028.733.000	898.910.157
6.	Previous Years' Losses (-)	0	0
7.	General Legal Reserves (-)	0	0
8.	Net Distributable Profit For the Period	2.028.733.000	898.910.157
9.	Donations within the year (+)	54.000	0
10.	Net Distributable Profit including Donations	2.028.787.000	0
11.	First Dividend to Shareholders	0	0
	*Cash	0	0
	* Share	0	0
12.	Dividends Distributed to the Privileged Shareholders	0	0
13.	Other Dividends Distributed	0	0
	* Employees	0	0
	* Board Members	0	0
	* Non Shareholders	0	0
14.	Dividends to the holders of Redeemed Shares	0	0
15.	Second Dividend to Shareholders of Ordinary Share	0	0
16.	General Legal Reserves	0	0
17.	Statutory Reserves	0	0
18.	Special Reserves	0	0
19.	Extraordinary Reserves	0	0
20.	Distributable Other Sources	0	0

Profit Share Rates Table

Share Group	TOTAL DISTRIBUTED PROFIT SHARE - CASH (TL) - NET	TOTAL DISTRIBUTED PROFIT SHARE - WITHOUT CASH (TL)	TOTAL DISTRIBUTED PROFIT / NET DISTRIBUTABLE PROFIT (%)	PROFIT SHARE AMOUNT FOR 1 TL NOMINAL VALUABLE - AMOUNT (TL) - NET	PROFIT SHARE AMOUNT NOMINAL VALUED FOR 1 TL - RATIO (%) - NET
TOTAL	0	0	0	0	0

With Our Regards,

TÜRK TUBORG BİRA VE MALT SANAYİİ A.Ş.

Ali İhsan Barut
Accounting Manager

Evren Kılınçpınar
Financial Affairs Manager